Registered Office: One George's Quay Plaza George's Quay Dublin 2, Ireland (the "**ICAV**")

NOTICE TO THE SHAREHOLDERS OF THE SUB-FUNDS LISTED IN APPENDIX 1

(the "Sub-Funds")

Amendment to the Prospectus of the ICAV

Terms not specifically defined herein shall have the same meaning as in the instrument of incorporation and in the latest

Prospectus of the ICAV.

Dublin, 8 April 2025

Dear Shareholders,

The board of directors of the ICAV (the "**Board**") hereby informs the Shareholders that the index administrator S&P Dow Jones Indices LLC (the "**Index Administrator**") has decided to make the changes detailed below and in the <u>Annex 1</u> attached hereto in the (i) denomination of indices and (ii) in the methodology of its indices (together, the "**Modifications**").

The Modifications do not represent a change to the investment objective, nor a material change to the investment policy of the Sub-Funds. The other characteristics of the Sub-Funds remain unchanged.

Please refer to the "S&P Sustainability Enhanced Indices" methodology for more information (the "**Index Methodology**") available on the Index Administrator's website.

- The denominations of the indices followed by the Sub-Funds have been changed by the Index Administrator as set out in the table appended in the <u>Annex 1</u>, and will be reflected in an updated Prospectus. Consequently, the name of the Sub-Funds will be changed as further described in the <u>Annex 1</u>. For the avoidance of doubt, these changes do not represent a change in investment objective or material change of investment policy of the Sub-Funds.
- The Index Administrator has made the following changes to its Index Methodology as from the 1st May 2025 for each Sub-Fund specified in the <u>Annex I</u>.

Index description Before 1 st May 2025	Index description As from 1 st May 2025	
The Index initial universe includes all securities that comprise its Parent Index.	The Index initial universe includes all securities that comprise its Parent Index.	
Then, the following filters are applied:	Then, the following filters are applied:	
1. Companies involved in business activities identified in accordance with the published Index methodology including tobacco, thermal coal, controversial weapons, military contracting, small arms, oil sands,	1. Companies involved in business activities identified in accordance with the published Index methodology including tobacco, thermal coal, controversial	

Registered in Ireland as an open-ended Irish collective asset management vehicle with variable capital and constituted as an umbrella fund with segregated liability between sub-funds by the Central Bank of Ireland. Registration Number C461194. Registered Office as above. Directors: Mehdi Balafrej (French), Adrian Waters (Irish), Graham Fox (Irish).

Registered Office: One George's Quay Plaza George's Quay Dublin 2, Ireland (the "**ICAV**")

shale energy, arctic oil & gas and fossil fuel power generation are excluded;	weapons, military contracting, small arms, oil sands, shale energy, arctic oil & gas are excluded.	
2. Companies with disqualifying United Nations Global Compact (UNGC) scores are excluded;	2. Companies with disqualifying United Nations Global Compact (UNGC) scores are excluded;	
3. Companies involved in relevant ESG controversies such as economic crime and corruption, fraud, illegal commercial practices, human rights issues, labor disputes, workplace safety, catastrophic accidents and environmental disasters are excluded;	3. Companies involved in relevant ESG controversies such as economic crime and corruption, fraud, illegal commercial practices, human rights issues, labor disputes, workplace safety, catastrophic accidents and environmental disasters are excluded;	
4. Companies that do not have an S&P Global ESG Score or an S&P Global Environmental Score are	4. Companies that do not have an S&P Global ESG Score are excluded; and	
excluded; and 5. Companies that falls within the worst 5% of ESG scores from the relevant GICS sector universe are excluded. The S&P Global ESG Score assessment focuses on sustainability criteria that are financially relevant to corporate performance, valuation and	5. Companies that falls within the worst 5% of ESG scores from the relevant GICS sector universe are excluded. The S&P Global ESG Score assessment focuses on sustainability criteria that are financially relevant to corporate performance, valuation and security selection.	
security selection. The eligible constituents of the Index are selected from	The eligible constituents of the Index are selected from the remaining universe subject to the optimization constraints:	
the remaining universe subject to the following optimization constraints:	•Greenhouse gas emissions intensity reduction by at least 30% compared to the Parent Index; and	
•Carbon footprint reduction by at least 30% compared to the Parent Index	•Identical S&P Global ESG Score or improvement of the S&P Global ESG Score compared to the Parent Index.	
•Improvement of the S&P Global ESG Score compared to the Parent Index by at least 10%;		
•Improvement of the S&P Global Environmental Score compared to the Parent Index by at least 10%; and		

The Board hereby also inform the Shareholders that the denomination of the Share Classes of the Sub-Funds will be modified as follows:

Share Class Names Before 1 st May 2025	Share Class Names As from 1 st May 2025
UCITS ETF DR - EUR	UCITS ETF Acc
UCITS ETF DR - EUR	UCITS ETF Dist

This change does not represent a change in the investment objective nor the investment policy of the Sub-Funds and the other characteristics of the Sub-Funds and the Share Classes remain unchanged.

Registered in Ireland as an open-ended Irish collective asset management vehicle with variable capital and constituted as an umbrella fund with segregated liability between sub-funds by the Central Bank of Ireland. Registration Number C461194. Registered Office as above. Directors: Mehdi Balafrej (French), Adrian Waters (Irish), Graham Fox (Irish).

Registered Office: One George's Quay Plaza George's Quay Dublin 2, Ireland (the "**ICAV**")

As a consequence of these modifications, the Prospectus (including the pre-contractual disclosures) and the Key Information Documents will be amended accordingly. An updated Prospectus will be issued to reflect these changes, subject to noting by the Central Bank.

The Prospectus and Key Information Documents of the ICAV will be made available by the Management Company upon request at: One Geroge's Quay Plaza, George's Quay, Dublin 2, Ireland or may be consulted on the following websites: www.amundi.com and www.amundietf.com.

For more information, please refer to the website of the Index Administrator: <u>https://www.spglobal.com/</u> and the index methodology of each Sub-Fund.

Yours Sincerely,

Amundi ETF ICAV The Board of Directors

Registered Office: One George's Quay Plaza George's Quay Dublin 2, Ireland (the "**ICAV**")

APPENDIX 1 LIST OF CHANGES AND IMPACTED SUB-FUNDS OF THE ICAV

CURRENT NAME OF THE	NEW NAME OF THE SUB-FUND	PREVIOUS NAME OF THE	NEW NAME OF THE INDEX
SUB-FUND	As from 1 st May 2025	INDEX	As from 1 st May 2025
Amundi S&P Global Consumer	Amundi S&P World Consumer	S&P World Sustainability Enhanced	S&P World Consumer Discretionary Weighted
Discretionary ESG UCITS ETF	Discretionary Screened UCITS ETF	Consumer Discretionary Index	& Screened Index
Amundi S&P Global Consumer	Amundi S&P World Consumer Staples	S&P World Sustainability Enhanced	S&P World Consumer Staples Weighted & Screened Index
Staples ESG UCITS ETF	Screened UCITS ETF	Consumer Staples Index	
Amundi S&P Global Energy Carbon	Amundi S&P World Energy Screened	S&P World Sustainability Enhanced	S&P World Energy Weighted & Screened
Reduced UCITS ETF	UCITS ETF	Energy Index	Index
Amundi S&P Global Financials ESG UCITS ETF	Amundi S&P World Financials Screened UCITS ETF	S&P World Sustainability Enhanced Financials Index	S&P World Financials Weighted & Screened Index

Registered in Ireland as an open-ended Irish collective asset management vehicle with variable capital and constituted as an umbrella fund with segregated liability between sub-funds by the Central Bank of Ireland. Registration Number C461194. Registered Office as above. Directors: Mehdi Balafrej (French), Adrian Waters (Irish), Graham Fox (Irish).

Registered Office: One George's Quay Plaza George's Quay Dublin 2, Ireland (the "**ICAV**")

CURRENT NAME OF THE	NEW NAME OF THE SUB-FUND	PREVIOUS NAME OF THE	NEW NAME OF THE INDEX
SUB-FUND	As from 1 st May 2025	INDEX	As from 1 st May 2025
Amundi S&P Global Health Care	Amundi S&P World Health Care Screened	S&P World Sustainability Enhanced	S&P World Health Care Weighted & Screened
ESG UCITS ETF	UCITS ETF	Health Care Index	Index
Amundi S&P Global Industrials	Amundi S&P World Industrials Screened	S&P World Sustainability Enhanced	S&P World Industrials Weighted & Screened
ESG UCITS ETF	UCITS ETF	Industrials Index	Index
Amundi S&P Global Information	Amundi S&P World Information	S&P World Sustainability Enhanced	S&P World Information Technology Weighted
Technology ESG UCITS ETF	Technology Screened UCITS ETF	Information Technology Index	& Screened Index
Amundi S&P Global Materials ESG	Amundi S&P World Materials Screened	S&P World Sustainability Enhanced	S&P World Materials Weighted & Screened
UCITS ETF	UCITS ETF	Materials Index	Index
Amundi S&P Global Utilities ESG	Amundi S&P World Utilities Screened	S&P World Sustainability Enhanced	S&P World Utilities Weighted & Screened
UCITS ETF	UCITS ETF	Utilities Index	Index
Amundi S&P Global Communication Services ESG UCITS ETF	Amundi S&P World Communication Services Screened UCITS ETF	S&P World Sustainability Enhanced Communication Services Index	S&P World Communication Services Weighted & Screened Index

Registered in Ireland as an open-ended Irish collective asset management vehicle with variable capital and constituted as an umbrella fund with segregated liability between sub-funds by the Central Bank of Ireland. Registration Number C461194. Registered Office as above. Directors: Mehdi Balafrej (French), Adrian Waters (Irish), Graham Fox (Irish).

Registered Office: One George's Quay Plaza George's Quay Dublin 2, Ireland (the "**ICAV**")

Registered in Ireland as an open-ended Irish collective asset management vehicle with variable capital and constituted as an umbrella fund with segregated liability between sub-funds by the Central Bank of Ireland. Registration Number C461194. Registered Office as above. Directors: Mehdi Balafrej (French), Adrian Waters (Irish), Graham Fox (Irish).