

AMUNDI ETF ICAV
Registered Office:
One George's Quay Plaza
George's Quay
Dublin 2, Ireland
(the "ICAV")

NOTICE TO THE SHAREHOLDERS

Amendment to the Prospectus of the Sub-Funds

Terms not specifically defined herein shall have the same meaning as in the instrument of incorporation and in the latest Prospectus of the ICAV.

The Board of Directors of the ICAV (the **Board**) hereby inform the Shareholders of the change detailed below in relation to the Sub-Funds.

In Amundi's continuous efforts to enhance its ETF range, the Board, in conjunction with the Management Company, has decided to modify the minimum proportion of sustainable investments¹ (the **Minimum SI**) of the Sub-Funds as described in Appendix 1 (the **Modification**).

This Modification will be effective on or about November 30, 2023 (the **Effective Date**). Importantly, the Modification does not represent a change of the investment objective nor the investment policy of the Sub-Funds. The other characteristics of the Sub-Funds remain unchanged.

As a consequence, each Sub-Fund's pre-contractual disclosures templates in the Section ESG Related Disclosures of the Prospectus will be amended accordingly. An updated Prospectus will be issued on or around the Effective Date subject to noting by the Central Bank.

The Prospectus and Key Information Documents of the Sub-Funds will be made available by the Management Company upon request or may be consulted on the following website: www.amundi.com and www.amundiETF.com on or around the Effective Date.

The prospectus, the Key Information Documents, the articles of association as well as the annual and semi-annual reports of the ICAV may be obtained free of charge from the Representative in Switzerland.

Nyon, November 2023

Representative in Switzerland: CACEIS (Switzerland) SA, 35 Route de Signy, CH-1260 Nyon

Paying agent in Switzerland: CACEIS Bank, Montrouge, succursale de Nyon / Suisse, 35 Route de Signy, CH-1260 Nyon

¹ Minimum proportion (%) of sustainable investments as defined in the regulation 2019/2088/CE on sustainability-related disclosures in the financial services sector « **SFDR** », the delegated regulation 2022/1288/UE « **RTS Disclosure** » and the regulation 2020/852/UE (« **Taxonomy** ») on the establishment of a framework to facilitate sustainable investment, and amending Regulation.

APPENDIX 1

Modification of Minimum Proportion of Sustainable Investment of the Sub-Funds

Sub-Fund	Current minimum proportion of sustainable investments	Increase of the minimum proportion of sustainable investments
Amundi S&P 500 Climate Net Zero Ambition PAB UCITS ETF	1%	20%
Amundi S&P SmallCap 600 ESG UCITS ETF	1%	10%