

NOTICE TO THE SHAREHOLDERS OF THE ICAV

Amendments to the Prospectus of the ICAV

Terms not specifically defined herein shall have the same meaning as in the instrument of incorporation and in the latest Prospectus of the ICAV.

Dublin, 6 October 2026

Dear Shareholders,

The Board of Directors of the ICAV (the “**Board**”) hereby notifies Shareholders of certain amendments to the Prospectus as described below.

The changes outlined in this notice are expected to be reflected in the Prospectus on or around 21 October 2026 (the “**Effective Date**”).

Additional disclosure regarding issuer concentration limits

Additional disclosure will be included in the Sub-Fund descriptions of certain equity sub-funds of the ICAV to reflect the issuer concentration limits applicable to index-tracking UCITS under Regulation 71 of the UCITS Regulations.

The following paragraph will be added in the “*Management Process*” section of the relevant Sub-Fund descriptions:

In order to replicate the Index, the Sub-Fund may invest up to 20% of its Net Asset Value in shares issued by the same body. This limit may be raised to 35% for a single issuer when exceptional market conditions apply (for example where the weighting of the issuer in the Index is increased as a result of the issuer’s dominant market position or as a result of a merger).

For the avoidance of doubt, this amendment does not represent a change to the investment objective, investment policy, management process or risk profile of the relevant Sub-Funds.

Amendments to Responsible Investment disclosures

In addition, the Prospectus will be updated to reflect recent amendments to the Amundi Global Responsible Investment Policy. Accordingly, the “Sustainable Investment” and “Direct Replication” sections of the Prospectus, as well as the SFDR Annexes of the relevant Sub-Funds, will be updated.

These amendments do not result in any change to the investment objective of the relevant Sub-Funds and do not constitute a material change to their investment policies. There will be no change to the minimum proportion of sustainable investments committed to by the relevant Sub-Funds. The other characteristics of the Sub-Funds remain unchanged.

As a consequence of the updates described above, the Prospectus (including the SFDR Annexes of the relevant Sub-Funds) will be amended on or around the Effective Date, or as soon as possible thereafter, subject to the approval of the Central Bank of Ireland.

The updated Prospectus will be made available by the Management Company upon request at: One George's Quay Plaza, George's Quay, Dublin 2, Ireland or may be consulted on the following website: www.amundi.com on or around the Effective Date.

The prospectus, the key information documents, the articles of association as well as the annual and semi-annual reports of the ICAV may be obtained free of charge from the representative in Switzerland.

Nyon, June 2026

Representative in Switzerland: CACEIS (Switzerland) SA, 35 Route de Signy, CH-1260 Nyon

Paying agent in Switzerland: CACEIS Bank, Montrouge, Nyon Branch / Switzerland, 35 Route de Signy, CH-1260 Nyon

Yours faithfully,

Amundi ETF ICAV

The Board of Directors