AMUNDI ETF ICAV

Registered Office:
One George's Quay Plaza
George's Quay
Dublin 2, Ireland
(the "ICAV")

NOTICE TO THE SHAREHOLDERS OF THE SUB-FUNDS LISTED IN APPPENDIX 1

(the Sub-Funds)

Amendment to the Prospectus of the Sub-Funds

Terms not specifically defined herein shall have the same meaning as in the instrument of incorporation and in the latest Prospectus of the ICAV.

Dublin, 16 November 2023

Dear Shareholders

The Board of Directors of the ICAV (the **Board**) hereby inform the Shareholders of the change detailed below in relation to the Sub-Funds.

In Amundi's continuous efforts to enhance its ETF range, the Board, in conjunction with the Management Company, has decided to modify the minimum proportion of sustainable investments¹ (the **Minimum SI**) of the Sub-Funds as described in Appendix 1 (the **Modification**).

This Modification will be effective on or about November 30, 2023 (the **Effective Date**). Importantly, the Modification does not represent a change of the investment objective nor the investment policy of the Sub-Funds. The other characteristics of the Sub-Funds remain unchanged.

As a consequence, each Sub-Fund's pre-contractual disclosures templates in the Section ESG Related Disclosures of the Prospectus will be amended accordingly. An updated Prospectus will be issued on or around the Effective Date subject to noting by the Central Bank.

The Prospectus and Key Information Documents of the Sub-Funds will be made available by the Management Company upon request or may be consulted on the following website: www.amundi.com and www.amundietf.com on or around the Effective Date.

Amundi ETF ICAV
The Board of Directors

¹ Minimum proportion (%) of sustainable investments as defined in the regulation 2019/2088/CE on sustainability-related disclosures in the financial services sector **« SFDR »**, the delegated regulation 2022/1288/UE **« RTS Disclosure »** and the regulation 2020/852/UE **(« Taxonomy »)** on the establishment of a framework to facilitate sustainable investment, and amending Regulation.

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APPENDIX 1

Modification of Minimum Proportion of Sustainable Investment of the Sub-Funds

Sub-Fund	Current minimum proportion of sustainable investments	Increase of the minimum proportion of sustainable investments
Amundi MSCI North America ESG Climate Net Zero Ambition CTB UCITS ETF	1%	15%
Amundi MSCI USA ESG Climate Net Zero Ambition CTB UCITS ETF	5%	20%
Amundi MSCI USA ESG Leaders UCITS ETF	5%	20%
Amundi MSCI USA SRI Climate Net Zero Ambition PAB UCITS ETF	10%	20%
Amundi MSCI World Catholic Principles Screened UCITS ETF	5%	25%
Amundi MSCI World Climate Net Zero Ambition PAB UCITS ETF	5%	20%
Amundi MSCI World ESG Climate Net Zero Ambition CTB UCITS ETF	1%	20%
Amundi MSCI World ESG Leaders UCITS ETF	5%	25%
Amundi MSCI World SRI Climate Net Zero Ambition PAB UCITS ETF	10%	30%
Amundi S&P 500 Climate Net Zero Ambition PAB UCITS ETF	1%	20%
Amundi S&P 500 ESG UCITS ETF	1%	15%
Amundi S&P SmallCap 600 ESG UCITS ETF	1%	10%