

## AMUNDI ETF ICAV

An open-ended Irish collective asset management vehicle which is constituted as an umbrella fund with segregated liability between sub-funds and with variable capital. The ICAV was registered under the laws of Ireland with registered number C461194.

### THIRD ADDENDUM TO THE PROSPECTUS

**27 September 2024**

This Addendum contains specific information in relation to the following sub-fund of the Amundi ETF ICAV (the **ICAV**):

1. Amundi MSCI USA Mega Cap UCITS ETF
2. Amundi MSCI USA ex Mega Cap UCITS ETF

(the **Sub-Funds**)

**This Addendum is supplemental to, forms part of and should be read in conjunction with, the prospectus for ICAV dated 29 August 2024 (the Prospectus).**

The Directors of the ICAV whose names appear in the section entitled "Directors of the ICAV" of the Prospectus accept responsibility for the information contained in this Addendum. To the best of the knowledge and belief of the Directors, who have taken all reasonable care to ensure such is the case, the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Addendum. For the purposes of interpretation, in the event of any conflict between this Addendum and the Prospectus, any such conflict shall be resolved in favour of this Addendum.

## **PURPOSE**

The purpose of this Addendum is to update the Prospectus to include the description of the Sub-Funds in the section entitled "Sub-Fund Descriptions" and to make certain other related amendments to the Prospectus.

# Amundi MSCI USA Mega Cap UCITS ETF

## Investment Objective and Investment Policy

**Sub-Fund:** Amundi MSCI USA Mega Cap UCITS ETF (the "Sub-Fund")

**Index:** MSCI USA Mega Cap Select Index (the "Index")

### Investment Objective

To track the performance of the Index.

### Index Description

- General description of the Index

The Index is an equity index based on the MSCI USA Index (the "Parent Index"), representative of the large and mid-cap stocks of the US equity market. The Index aims to represent the performance of the largest securities of the Parent Index based on the market capitalization.

The Index is a net total return index, meaning that dividends net of tax paid by the index constituents are included in the Index return.

- Index currency: US Dollar
- Index Composition

The eligible universe of the Index includes all the constituents of the Parent Index (the "Eligible Universe").

Firstly, the constituents of the Index are selected based on their issuer market capitalisation, being large capitalisation companies.

Secondly, the constituents of the Eligible Universe are ranked in descending order of their free float-adjusted market capitalization:

- If the number of constituents in the Index after the first selection based on market capitalization is less than 30, then securities from the ranked Eligible Universe, excluding the ones selected based on market capitalization, are added to the selection, until the number of constituents in the Index reaches 30;
- If the number of constituents in the Index after the first selection based on market capitalization is more than 30 but less than 50, then securities are excluded using the ranking based on free float-adjusted market capitalization until the number of constituents in the Index reaches 50.

The constituents of the Index are required to meet minimum liquidity requirements described in MSCI Global Investable Market Indexes (GIMI) Methodology. The constituents of the Index are required to meet minimum liquidity requirements described in MSCI Global Investable Market Indexes (GIMI) Methodology by measuring the twelve month and 3-month annual traded value ratio and three month frequency of trading to assess liquidity.

The Index is constructed by weighting the selected constituents in proportion of their free-float adjusted market capitalization. The weights are then normalized to sum up to 100%.

- Index Revision

The Index rebalancing is planned quarterly.

- Index Publication

The Index is calculated and published by MSCI Inc. ("MSCI").

MSCI official indices are calculated using: the official closing prices of the stock exchanges on which the component securities are traded; the WM Reuters closing (16:00 GMT) exchange rates.

The Index value is available via Bloomberg. At the date of the Prospectus, the ticker is: MXUSMENU

The performance tracked is the closing price of the Index.

The Index methodology, composition, revision rules and additional information concerning the Index underlying components are available on msci.com, <https://www.msci.com/index-methodology> or <https://www.msci.com/constituents>

## Management Process

The Sub-Fund is managed according to a passive approach and the exposure to the Index will be achieved through a direct replication, mainly by making direct investments in transferable securities and/or other eligible assets as further described below representing the Index constituents in a proportion extremely close to their proportion in the Index as further described in the section entitled "Replication Methods for Passively Managed Sub-Funds" of this Prospectus. With the exception of permitted investments in OTC option and swap financial derivative instruments (as further described in "Techniques and instruments on securities and Derivatives" below) and cash, the Sub-Fund's investments will be equity and Equity Linked Instruments which will be listed and traded on Regulated Markets.

The Investment Manager integrates consideration of certain sustainability risks referred to in the section of this Prospectus entitled "Risk Factors – Sustainable Investment Risk" by excluding the securities of companies involved in the production or sale of controversial weapons as defined in "Replication Methods for Passively Managed Sub-Funds". The Sub-Fund takes into account principal adverse impacts of investments on sustainability factors in its investment process as outlined in more detail in section "Sustainable Investing" of this Prospectus.

The Sub-Fund does not promote environmental or social characteristics and does not have sustainable investment as its objective. Therefore, the Sub-Fund discloses under Article 6 of SFDR.

## Tracking Error

The tracking error measures the volatility of the difference between the return of the Sub-Fund and the return of the Index. In normal market conditions, it is anticipated that the Sub-Fund will track the performance of the Index with a tracking error of up to 1%.

## Techniques and instruments on securities and Derivatives

In order to deal with inflows and outflows and also with some equity local market specificities (including market access, liquidity or local tax issues); the Investment Manager may invest in futures, options and swaps which are referable to equities which are comprised in the Index or are otherwise consistent with the Sub-Fund's Investment Objective. In this instance, the Sub-Fund may hold deposits while maintaining full exposure to the Index.

The Sub-Fund may enter into any efficient portfolio management techniques and instruments relating to transferable securities and money market instruments, such as securities lending arrangements and reverse repurchase and repurchase agreements for the purposes of efficient portfolio management as described and in compliance with the sections entitled "Techniques and Instruments on Securities Financing Transactions" and "Replication Methods for Passively Managed Sub-Funds" of this Prospectus. In particular, such techniques and instruments may be used in order to generate additional income for the Sub-Fund.

The maximum and expected proportions of the Sub-Fund's assets that may be subject to SFTs are disclosed in the table entitled "Use of Securities Financing Transactions and Total Return Swaps".

**Base Currency:** US Dollar

**Investment Manager:** Amundi Asset Management

## Main Risks

See "Risk Descriptions" for more information.

## Risks relating to ordinary market conditions

The Sub-Fund may have higher volatility due to its exposure to equity markets.

Currency	Investment fund
Derivatives	Management
Hedging	Market
Equity	Sustainability
Index replication	Use of techniques and Instruments
Listing market liquidity (ETF share class)	

## Risks relating to unusual market conditions

Counterparty	Liquidity
Operational	Standard practices

## Global exposure and calculation methodology

See “Global exposure and leverage” for more information

## Profile of a Typical Investor

The Sub-Fund is designed for investors who understand the risks of the Sub-Fund and plan to invest for at least 5 years. The Sub-Fund may appeal to investors who:

- are interested in investment growth in the long term
- are looking to replicate the performance of the Index while accepting its associated risks and volatility

## Transaction details

**Initial Offer Period:** 9am (CET) on 30 September 2024 to 5pm (CET) 29 March 2025 or such longer or shorter period as the Directors may determine.

**Business Day:** Each weekday other than New Year’s Day, Good Friday, Easter Monday, 1 May (Labour Day), Christmas Day and 26 December (or such other day as the Directors may from time to time determine subject to advance Shareholder notice).

**Transaction Day:** Each Business Day will be a Transaction Day. However, Business Days when, in the sole determination of the Investment Manager, markets on which the Sub-Fund’s investments are listed or traded, or markets relevant to the Index are closed and as a result of which a substantial portion of the Index may not be traded, shall not be Transaction Days. The days which are not Transaction Days for the current year are available on <https://www.amundi.ie>. The Directors may determine such other day(s) to be Transaction Days from time to time where notified in advance to all Shareholders.

**Transaction Deadline:** 17:00 (CET) on the first Business Day prior to the relevant Transaction Day.

**Valuation Point:** Close of business in the last relevant market on each Transaction Day.

**Settlement Date:** Subscription monies or securities must be received within two Business Days following the relevant Transaction Day. Settlement of redemption proceeds or securities will normally be made within two Business Days following the relevant Transaction Day.

**NAV Publication Day:** Transaction Day +1

## MAIN SHARE CLASSES AND FEES

					Annual fees	
Share Class	Currency	Dividend Policy (A) / (D)	Minimum Subscription Amount*	Minimum Redemption Amount*	Management (max)	Administration (max)
UCITS ETF Acc	USD	(A)	USD 1,000,000	USD 1,000,000	0.08%	0.07%
UCITS ETF Dist	USD	(D)	USD 1,000,000	USD 1,000,000	0.08%	0.07%

\* Those minimums are applied in USD or in the equivalent amount in the relevant share class currency

## Index provider disclaimer

AMUNDI MSCI USA MEGA CAP UCITS ETF (THE "SUB-FUND") IS NOT SPONSORED, ENDORSED, SOLD OR PROMOTED BY MSCI INC. ("MSCI"), ANY OF ITS AFFILIATES, ANY OF ITS INFORMATION PROVIDERS OR ANY THIRD PARTY INVOLVED IN, OR RELATED TO, COMPILING OR CREATING ANY MSCI INDEX (COLLECTIVELY, THE "MSCI PARTIES"). THE MSCI INDICES ARE THE EXCLUSIVE PROPERTY OF MSCI AND ARE SERVICE MARKS OF MSCI OR ITS AFFILIATES. THE MSCI INDICES HAVE BEEN LICENSED FOR USE FOR CERTAIN PURPOSES BY AMUNDI. NONE OF THE MSCI PARTIES MAKES ANY REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, TO THE ISSUER OR OWNERS OF THIS SUB-FUND OR ANY OTHER PERSON OR ENTITY REGARDING THE ADVISABILITY OF INVESTING IN SUB-FUNDS GENERALLY OR IN THIS PARTICULAR SUB-FUND OR THE ABILITY OF ANY MSCI INDEX TO TRACK CORRESPONDING STOCK MARKET PERFORMANCE. MSCI OR ITS AFFILIATES ARE THE LICENSORS OF CERTAIN TRADEMARKS, SERVICE MARKS AND TRADE NAMES AND OF THE MSCI INDICES WHICH ARE DETERMINED, COMPOSED AND CALCULATED BY MSCI WITHOUT REGARD TO AMUNDI OR THIS SUB-FUND OR THIS SUB-FUND'S UNITHOLDERS OR ANY OTHER PERSON OR ENTITY.

NONE OF THE MSCI PARTIES HAS ANY OBLIGATION TO TAKE THE NEEDS OF THE AMUNDI, THIS SUB-FUND'S UNITHOLDERS OR ANY OTHER PERSON OR ENTITY INTO CONSIDERATION IN DETERMINING, COMPOSING OR CALCULATING THE MSCI INDICES. NONE OF THE MSCI PARTIES IS RESPONSIBLE FOR OR HAS PARTICIPATED IN DETERMINATION OF THE TIMING OF, PRICES AT, OR QUANTITIES OF THIS SUB-FUND TO BE ISSUED OR IN THE DETERMINATION OR CALCULATION OF THE EQUATION BY OR THE CONSIDERATION INTO WHICH THIS SUB-FUND IS REDEEMABLE. FURTHERMORE, NONE OF THE MSCI PARTIES HAS ANY OBLIGATION OR LIABILITY TO THE ISSUER OR OWNERS OF THIS SUB-FUND OR ANY OTHER PERSON OR ENTITY IN CONNECTION WITH THE ADMINISTRATION, MARKETING OR OFFERING OF THIS SUB-FUND.

ALTHOUGH MSCI SHALL OBTAIN INFORMATION FOR INCLUSION IN OR FOR USE IN THE CALCULATION OF THE MSCI INDICES FROM SOURCES THAT MSCI CONSIDERS RELIABLE, NONE OF THE MSCI PARTIES WARRANTS OR GUARANTEES THE ORIGINALITY, ACCURACY AND/OR THE COMPLETENESS OF ANY MSCI INDEX OR ANY DATA INCLUDED THEREIN. NONE OF THE MSCI PARTIES MAKES ANY WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY THE ISSUER OF THE SUB-FUND, OWNERS OF THE SUB-FUND, OR ANY OTHER PERSON OR ENTITY, FROM THE USE OF ANY MSCI INDEX OR ANY DATA INCLUDED THEREIN. NONE OF THE MSCI PARTIES SHALL HAVE ANY LIABILITY FOR ANY ERRORS, OMISSIONS OR INTERRUPTIONS OF OR IN CONNECTION WITH ANY MSCI INDEX OR ANY DATA INCLUDED THEREIN. FURTHERMORE, NONE OF THE MSCI PARTIES MAKES ANY EXPRESS OR IMPLIED WARRANTIES OF ANY KIND, AND THE MSCI PARTIES HEREBY EXPRESSLY DISCLAIM ALL WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, WITH RESPECT TO EACH MSCI INDEX AND ANY DATA INCLUDED THEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL ANY OF THE MSCI PARTIES HAVE ANY LIABILITY FOR ANY DIRECT, INDIRECT, SPECIAL, PUNITIVE, CONSEQUENTIAL OR ANY OTHER DAMAGES (INCLUDING LOST PROFITS) EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.

# Amundi MSCI USA ex Mega Cap UCITS ETF

## Investment Objective and Investment Policy

**Sub-Fund:** Amundi MSCI USA ex Mega Cap UCITS ETF (the "Sub-Fund")

**Index:** MSCI USA ex Mega Cap Select Index (the "Index")

### Investment Objective

To track the performance of the Index.

### Index Description

- General description of the Index

The Index is an equity index based on the MSCI USA Index (the "Parent Index"), representative of the large and mid-cap stocks of the US equity market. The Index aims to represent the performance of the Parent Index and excluding the constituents of the MSCI USA Mega Cap Select Index.

The Index is a net total return index, meaning that dividends net of tax paid by the index constituents are included in the Index return.

- Index currency: US Dollar
- Index Composition

The eligible universe of the Index includes all the constituents of the Parent Index (the "Eligible Universe").

The constituents of the eligible universe are then selected by excluding the constituents of the MSCI USA Mega Cap Select Index, being the largest capitalised US companies.

The Index is constructed by weighting the selected constituents in proportion of their free-float adjusted market capitalization. The weights are then normalized to sum up to 100%.

- Index Revision

The Index rebalancing is planned quarterly.

- Index Publication

The Index is calculated and published by MSCI Inc. ("MSCI").

MSCI official indices are calculated using: the official closing prices of the stock exchanges on which the component securities are traded; the WM Reuters closing (16:00 GMT) exchange rates.

The Index value is available via Bloomberg. At the date of the Prospectus, the ticker is: MXUSEMNU

The performance tracked is the closing price of the Index.

The Index methodology, composition, revision rules and additional information concerning the Index underlying components are available on [msci.com](https://www.msci.com), <https://www.msci.com/index-methodology> or <https://www.msci.com/constituents>

## Management Process

The Sub-Fund is managed according to a passive approach and the exposure to the Index will be achieved through a direct replication, mainly by making direct investments in transferable securities and/or other eligible assets as further described below representing the Index constituents in a proportion extremely close to their proportion in the Index as further described in the section entitled "Replication Methods for Passively Managed Sub-Funds" of this Prospectus. With the exception of permitted investments in OTC option and swap financial derivative instruments (as further described in "Techniques and instruments on securities and Derivatives" below) and cash, the Sub-Fund's investments will be equity and Equity Linked Instruments which will be listed and traded on Regulated Markets.

The Investment Manager integrates consideration of certain sustainability risks referred to in the section of this Prospectus entitled "Risk Factors – Sustainable Investment Risk" by excluding the securities of companies involved in the production or sale of controversial weapons as defined in "Replication Methods for Passively Managed Sub-Funds. The Sub-Fund takes into account principal adverse impacts of investments on

sustainability factors in its investment process as outlined in more detail in section "Sustainable Investing" of this Prospectus.

The Sub-Fund does not promote environmental or social characteristics and does not have sustainable investment as its objective. Therefore, the Sub-Fund discloses under Article 6 of SFDR.

## Tracking Error

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The maximum and expected proportions of the Sub-Fund's assets that may be subject to SFTs are disclosed in the table entitled "Use of Securities Financing Transactions and Total Return Swaps".

**Base Currency:** US Dollar

**Investment Manager:** Amundi Asset Management

## Main Risks

See "Risk Descriptions" for more information.

### Risks relating to ordinary market conditions

The Sub-Fund may have higher volatility due to its exposure to equity markets.

Currency	Investment fund
Derivatives	Management
Hedging	Market
Equity	Sustainability
Index replication	Use of techniques and Instruments
Listing market liquidity (ETF share class)	

### Risks relating to unusual market conditions

Counterparty	Liquidity
Operational	Standard practices

## Global exposure and calculation methodology

See "Global exposure and leverage" for more information

## Profile of a Typical Investor

The Sub-Fund is designed for investors who understand the risks of the Sub-Fund and plan to invest for at least 5 years. The Sub-Fund may appeal to investors who:

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**NAV Publication Day:** Transaction Day +1

## MAIN SHARE CLASSES AND FEES

					Annual fees	
Share Class	Currency	Dividend Policy (A) / (D)	Minimum Subscription Amount*	Minimum Redemption Amount*	Management (max)	Administration (max)
UCITS ETF Acc	USD	(A)	USD 1,000,000	USD 1,000,000	0.08%	0.07%
UCITS ETF Dist	USD	(D)	USD 1,000,000	USD 1,000,000	0.08%	0.07%

\* Those minimums are applied in USD or in the equivalent amount in the relevant share class currency

## Index provider disclaimer

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## Summary table of shares issued by the ICAV

The inclusion of the below within the table at the section of the Prospectus entitled 'Summary table of shares issued by the ICAV':

Sub-Fund	Classes Of Shares	Initial Price	Offer
Amundi MSCI USA Mega Cap UCITS ETF	UCITS ETF Acc	\$10.00	
	UCITS ETF Dist	\$10.00	
Amundi MSCI USA ex Mega Cap UCITS ETF	UCITS ETF Acc	\$10.00	
	UCITS ETF Dist	\$10.00	

## Global Exposure and Leverage

The inclusion of the below within the table at the section of the Prospectus entitled 'Global Exposure and Leverage':

Sub-Fund	Global Exposure Calculation Methodology	Leverage
Amundi MSCI USA Mega Cap UCITS ETF	Commitment Approach	100% of NAV
Amundi MSCI USA ex Mega Cap UCITS ETF	Commitment Approach	100% of NAV

## Use of Securities Financing Transactions and Total Return Swaps

The inclusion of the below within the table at the section of the Prospectus entitled 'Use of Securities Financing Transactions and Total Return Swaps':

SUB-FUNDS	Rep o – expected (%)	Rep o – Max (%)	Rev Rep o – expected (%)	Rev Rep o – Max (%)	Sec Len d – expected (%)	Sec Len d – Max (%)	Sec Borr ow expected (%)	Sec Borr ow Max (%)	TRS – expected (%)	TRS – Max (%)
Amundi MSCI USA Mega Cap UCITS ETF	0	0	0	0	10%	45%	0	0	0	0
Amundi MSCI USA ex Mega Cap UCITS ETF	0	0	0	0	10%	45%	0	0	0	0

## Sustainable Investment

The amendment of the Sub-Fund name at the following section of the Prospectus under the heading entitled 'Sustainable Investment'.

In accordance with Amundi's Responsible Investment Policy, the Sub-Funds listed which are not classified pursuant to Article 8 or 9 of the Disclosure Regulation, integrate sustainability risks in their investment process.:

SUB-FUNDS
Amundi MSCI USA Mega Cap UCITS ETF
Amundi MSCI USA ex Mega Cap UCITS ETF

## German Investment Tax Act

The inclusion of the below within the table at the section 'German Investment Tax Act':

<b>SUB-FUNDS</b>	<b>% of gross assets invested in equities (as defined by the “InvStg”</b>
Amundi MSCI USA Mega Cap UCITS ETF	55%
Amundi MSCI USA ex Mega Cap UCITS ETF	55%