

AMUNDI ETF ICAV

(the ICAV)

An open-ended Irish collective asset management vehicle which is constituted as an umbrella fund with segregated liability between sub-funds and with variable capital. The ICAV was registered under the laws of Ireland with registered number C461194.

FIRST ADDENDUM TO THE PROSPECTUS

17 July 2024

This Addendum contains specific information in relation to the following sub-fund of the ICAV:

1. Amundi MSCI USA ESG Leaders Extra UCITS ETF (the **Sub-Fund**).

This Addendum is supplemental to, forms part of and should be read in conjunction with, the prospectus for ICAV dated 23 May 2024 (the Prospectus).

The Directors of the ICAV whose names appear in the section entitled "Directors of the ICAV" of the Prospectus accept responsibility for the information contained in this Addendum. To the best of the knowledge and belief of the Directors, who have taken all reasonable care to ensure such is the case, the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Addendum. For the purposes of interpretation, in the event of any conflict between this Addendum and the Prospectus, any such conflict shall be resolved in favour of this Addendum.

PURPOSE

The purpose of this Addendum is to is to establish a new share class of the Amundi MSCI USA ESG Leaders Extra UCITS ETF in the Prospectus.

AMENDMENTS TO THE PROSPECTUS

1. Summary table of shares issued by the ICAV

The inclusion of the new share class within the table at the section of the Prospectus entitled ‘*Summary table of shares issued by the ICAV*’:

Sub-Fund	Classes Of Shares	Initial Offer Price
Amundi MSCI USA ESG Leaders Extra UCITS ETF	UCITS ETF Acc EUR Hedged	€10.00

1. The section entitled "*Transaction Details*" of the sub-fund description of Amundi MSCI USA ESG Leaders Extra UCITS ETF in the Prospectus, is hereby updated as follows:

- a. "*Initial Offer Period: 9am (CET) on 18 July 2024 to 5pm (CET) on 14 January 2025 or such longer or shorter period as the Directors may determine.*"

2. The section entitled "*Main Share Classes and Fees*" of the sub-fund description of Amundi MSCI World ESG Leaders UCITS ETF in the Prospectus, is hereby amended by adding the new share class to the table as follows:

					Annual fees	
Share Class	Currency	Dividend Policy (A) / (D)	Minimum Subscription Amount*	Minimum Redemption Amount*	Management (max)	Administration (max)
UCITS ETF Acc EUR Hedged	EUR	(A)	USD 1,000,000	USD 1,000,000	0.07%	0.10%