

Product

AMUNDI FUND SOLUTIONS ICAV - AMUNDI SBI FM INDIA BOND - A2 EUR AD

A Sub-Fund of Amundi Funds Solutions ICAV

IE000F8P9S62 - Currency: EUR

This Sub-Fund is authorised in Ireland.

Management Company: Amundi Ireland Limited (thereafter: "we"), a member of the Amundi Group of companies, is authorised in Ireland and regulated by the Central Bank of Ireland.

The CBI is responsible for supervising Amundi Ireland Limited in relation to this Key Information Document.

For more information, please refer to www.amundi.ie or call 01-4802000.

This document was published on 30/07/2024.

What is this product?

Type: Shares of a Sub-Fund of Amundi Funds Solutions ICAV, an Undertaking for Collective Investments in Transferable Securities (UCITS), established as an ICAV.

Term: The term of the Sub-Fund is unlimited. The Management Company may terminate the fund by liquidation or merger with another fund in accordance with legal requirements.

Objectives: The Sub-Fund seeks to increase the value of your investment and to provide income over the recommended holding period.

The Sub-Fund seeks to achieve its investment objective by investing in a combination of debt securities issued/guaranteed by the Indian government, Indian local authorities and public authorities, Investment Grade debt securities and non-Investment Grade debt securities issued/guaranteed by companies incorporated or headquartered in India, and debt securities issued by supranational agencies or other OECD governments.

The Sub-Fund may invest up to 40% of Net Asset Value in corporate bonds; 20% of Net Asset Value in subordinated bonds; 10% of Net Asset Value in Money Market Instrument, 30% of Net Asset Value in supranational issuers; 20% of Net Asset Value in below Investment Grade government bonds and 20% of Net Asset Value in below Investment Grade corporate bonds.

If Indian debt securities issued by the government or its agencies become non-investment grade as per international rating agencies, the Sub-Fund will not invest more than 66.6% of Net Asset Value in Indian sovereign debt instruments.

The Sub-Fund may also invest up to 10% of Net Asset Value in other collective investment schemes.

Up to 5% of the Net Asset Value of the Sub-Fund may be held in Contingent Convertible Bonds.

The Sub-Fund aims to maintain a minimum 90% overall exposure to the Indian Rupee, non-Indian Rupee currency exposure within the Sub-Fund's portfolio will typically be partially or fully hedged using financial derivatives instruments such as forwards and swaps.

The Sub-Fund is actively managed. The FBIL T-Bill Benchmark (the "Benchmark") serves only as a reference indicator for assessing the Sub-Fund's performance. There are no constraints relative to the Benchmark regarding portfolio construction.

Management Process: The Sub-Fund integrates Sustainability Factors in its investment process as outlined in the section entitled "Overview of Responsible Investment Policy" in the Prospectus.

The investment manager aims to achieve the Sub-Fund's investment objective through a top-down and bottom-up investment process for constructing the portfolio. Top-down strategies focus on macroeconomic considerations, country and sector analysis. Bottom-up strategies evaluate the characteristics of individual instruments or issuers.

In determining the investments which the Sub-Fund will make, the Investment Manager utilises a four-phased investment process: (i) forecasting in order to identify trends in macroeconomic factors and interest and credit risk spreads (ii) strategic allocations between issuers utilising the results of the forecasting (iii) issuer selection of undervalued securities through a combination of fundamental analysis (i.e. changes in the level of issuers' indebtedness) and technical analysis (i.e. changes in the flows of the issue of debt securities) and finally (iv) portfolio construction.

Intended Retail Investor: This product is intended for investors, with a basic knowledge of and no or limited experience of investing in funds seeking to increase the value of their investment over the recommended holding period with the ability to bear losses up to the amount invested.

Redemption and Dealing: Shares may be sold (redeemed) as stated in the prospectus at the respective dealing price (net asset value). Further details are provided in the Amundi Funds Solutions ICAV prospectus.

Distribution Policy: As this is a distributing share class, investment income is distributed.

More Information: You may get further information about the Sub-Fund, including the prospectus, and financial reports which are available at and free of charge on request from: Amundi Ireland Limited at AMUNDI IRELAND LIMITED, One George's Quay Plaza, George's Quay, Dublin 2, Ireland. The Net Asset Value of the Sub-Fund is available on www.amundi.ie.

Depositary: Société Générale S.A., Dublin Branch.

What are the risks and what could I get in return?

RISK INDICATOR



The risk indicator assumes you keep the product for 5 years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely impact our capacity to pay you.

Additional risks: Market liquidity risk could amplify the variation of product performances.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Funds Solutions ICAV prospectus.

PERFORMANCE SCENARIOS

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the Sub-Fund over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

What you get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

| Recommended holding period : 5 years Investment EUR 10,000 | | | |
|---|---|-------------------|---------|
| Scenarios | | If you exit after | |
| | | 1 year | 5 years |
| Minimum | There is no minimum guaranteed return. You could lose some or all of your investment. | | |
| Stress Scenario | What you might get back after costs | €6,620 | €6,800 |
| | Average return each year | -33.8% | -7.4% |
| Unfavourable Scenario | What you might get back after costs | €8,550 | €9,900 |
| | Average return each year | -14.5% | -0.2% |
| Moderate Scenario | What you might get back after costs | €10,060 | €12,310 |
| | Average return each year | 0.6% | 4.2% |
| Favourable Scenario | What you might get back after costs | €11,470 | €14,180 |
| | Average return each year | 14.7% | 7.2% |

The figures shown include all the costs of the product itself, but may or may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

This type of scenario occurred for an investment using a suitable proxy.

Favourable scenario: this type of scenario occurred for an investment between 29/01/2016 and 29/01/2021.

Moderate scenario: this type of scenario occurred for an investment between 28/02/2017 and 28/02/2022

Unfavourable scenario: this type of scenario occurred for an investment between 31/08/2021 and 25/07/2024 .

What happens if Amundi Ireland Limited is unable to pay out?

A separate pool of assets is invested and maintained for each Sub-Fund of Amundi Funds Solutions ICAV. The assets and liabilities of the Sub-Fund are segregated from those of other sub-funds as well as from those of the Management Company, and there is no cross-liability among any of them. The Sub-Fund would not be liable if the Management Company or any delegated service provider were to fail or default.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

COSTS OVER TIME

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- EUR 10,000 is invested.

| Investment EUR 10,000 | | |
|-----------------------------|-------------------|----------|
| Scenarios | If you exit after | |
| | 1 year | 5 years* |
| Total Costs | €605 | €1,486 |
| Annual Cost Impact** | 6.1% | 2.7% |

* Recommended holding period.

** This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 6.92% before costs and 4.24% after costs.

These figures include the maximum distribution fee that the person selling you the product may charge (4.50% of amount invested / 450 EUR). This person will inform you of the actual distribution fee.

If you are invested in this product as part of an insurance contract, the costs shown do not include additional costs that you could potentially bear.

COMPOSITION OF COSTS

| One-off costs upon entry or exit | | If you exit after 1 year |
|--|--|--------------------------|
| Entry costs | This includes distribution costs of 4.50% of amount invested. This is the most you will be charged. The person selling you the product will inform you of the actual charge. | Up to 450 EUR |
| Exit costs | We do not charge an exit fee for this product, but the person selling you the product may do so. | 0.00 EUR |
| Ongoing costs taken each year | | |
| Management fees and other administrative or operating costs | 1.63% of the value of your investment per year. This percentage is an estimate. | 155.67 EUR |
| Transaction costs | We do not charge a transaction fee for this product | EUR |
| Incidental costs taken under specific conditions | | |
| Performance fees | There is no performance fee for this product. | 0.00 EUR |

How long should I hold it and can I take money out early?

Recommended holding period: 5 years is based on our assessment of the risk and reward characteristics and costs of the Sub-Fund.

This product is designed for medium-term investment; you should be prepared to stay invested for at least 5 years. You can redeem your investment at any time, or hold the investment longer.

Order schedule: Orders to redeem shares must be received before 01:00 PM Ireland time no later than one (1) Business Day before the Valuation Day. Please refer to the Amundi Funds Solutions ICAV Prospectus for further details regarding redemptions.

You may exchange shares of the Sub-Fund for shares of other sub-funds of Amundi Funds Solutions ICAV in accordance with the Amundi Funds Solutions ICAV prospectus.

How can I complain?

If you have any complaints, you may:

- Call our complaints hotline on 01-4802000
- Mail Amundi Ireland Limited at One George's Quay Plaza, George's Quay, Dublin, Ireland
- E-mail to AILComplaints@amundi.com

In the case of a complaint you must clearly indicate your contact details (name, address, phone number or email address) and provide a brief explanation of your complaint. More information is available on our website www.amundi.ie.

If you have a complaint about the person that advised you about this product, or who sold it to you, they will tell you where to complain.

Other Relevant Information

You may find the prospectus, constitutional documents, key investor documents, financial reports, and further information documents relating to the Sub-Fund including various published policies of the Sub-Fund on our website www.amundi.ie. You may also request a copy of such documents at the registered office of the Management Company.

Past performance: There is insufficient data to provide a useful indication of past performance to retail investors.

Performance scenarios: You can consult the previous performance scenarios updated each month on www.amundi.ie.